



WORKFORCE DEVELOPMENT BOARD, INC.

Building a world class workforce

AGENDA

Finance & Personnel Committee Meeting

2:30 pm Thursday, March 12, 2026

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Meeting ID: 288 104 931 880 87

Passcode: 9Ee7fT3p

Required	Present	Others	Present
Jose Martinez, Chair		Amanda Hodge, Dean Dorton	
Tony Beregszazi		Anthony Snyder, FVWDB	
Brad Grant		Derek Hilst (Wegner CPAS)	
		Deb Teske, Ed Ilano (Creative Planning)	

** A Total of 2 members required for quorum*

Our Mission:

Working collaboratively in our communities to create and sustain a fully engaged, talented workforce for tomorrow, and beyond.

1. Call to Order

CONSENT AGENDA (Action Item)

2. Approval of Agenda
3. Approval of Minutes from 2/12/26 Finance & Personnel Committee Meeting
4. Board 401(k) Monthly Statement

COMMITTEE BUSINESS & DISCUSSION

5. Review and Accept FVWDB Annual Audit as of 6/30/25 (Action Item)
6. Review and Accept New Credit Card Process (Action Item)

REVIEW AND APPROVALS (Action Item)

7. Board Financial Reports
 - a) January 2026
8. Checks Over \$5,000 Report
 - a) January 2026
9. Credit Card Statement
 - a) January 2026
10. FVWDB 401(k) Annual Plan Review
11. Adjournment

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